

# How Many Ways Does Your Organization Take Advantage of Philanthropy New York Membership?

### **BUILD SKILLS AND KNOWLEDGE**

- ☐ Regularly attend PNY's 200+ programs that will increase knowledge and skills and expose funders to new trends, initiatives and collaboratives
- $\hfill \square$  Lead program panels as a speaker, moderator or program developer
- ☐ Encourage all staff new to philanthropy to attend the five-part Philanthropy101 Course offered each fall
- Orient new program officers to their role as funders and connect them to a peer community through the intensive 3-day training, "Essential Skills and Strategies for New Program Officers"
- ☐ Take advantage of PNY's extensive financial analysis series offered annually to learn the fundamentals and go deeper on grantee financial resilience and financial planning
- ☐ Build organizational skills to address racial inequity internally and externally through PNY's cohort-based training, "Building Racial Equity with Race Forward"

- ☐ Brush up on legal and regulatory boundaries for foundations in a number of key legal topics through the PNY Core Legal Series
- □ Attend the PNY Core Policy Series, which helps funders navigate the legal, strategic, and governance activity necessary to incorporate advocacy and amplify your work
- Attend PNY's Annual Meeting—the region's largest networking event for funders
- Watch live-feed broadcasts of our more high-profile public programs
- ☐ For family foundation staff and trustees: Join monthly webinars hosted by the National Center for Family Philanthropy for fee
- Search by topic our listings of countless reports, PowerPoint presentations and recordings of PNY programs
- ☐ Discounts on local conferences (up to 50%!) listed on our online calendar

#### **EXPAND YOUR NET WORKS**

- Seek out personal introductions from PNY staff other funders with common interests
- Participate in issue-based working groups run by Philanthropy New York:
  - Census 2020
  - Education Working Group
  - Funders of Gender Equity
  - Health Working Group
  - Justice Reform
- ☐ Expand your network by using PNY's member directory
- ☐ Serve on the Board of Directors or one of our committees or advisory groups:
  - Audit Committee
  - Committee for Equitable and Inclusive Philanthropy
  - Committee on Members
  - Finance Committee
  - Public Policy Committee

- ☐ Connect with peer colleagues through Philanthropy New York's professional interest groups for:
  - CEOs (roundtables convened by foundation staff size)
  - CEOs of donor-led family foundations
  - Corporate Foundation/CSR executives
  - Chief Operating Officers
  - HR & Operations staff (Foundation Administrators Network)
  - International grantmakers
  - Communications staff (ComNetworkNY)
  - Employee engagement & volunteerism (Service for Impact)
  - Administrative support staff (Philanthropic Assistants and Coordinators Network)
- Encourage professionals with five to fifteen years of experience to join PNY's Young Leaders Breakfast Club (YLBC), a ten month cohort-based network and leadership development program

## MEMBER ENGAGEMENT CHECKLIST

evaluation strategies



#### ENGAGE IN POLICY AND INTER-SECTORAL RELATIONS

☐ Join PNY staff in meetings with New York's congressional ☐ Participate in PNY's meetings with key government officials ☐ Get involved in special policy projects (grant funded) that delegation during Foundations on the Hill ☐ Suggest issues that PNY's Public Policy Committee should aim to increase public dialogue on issues of particular concern to the philanthropic community, such as the Education Funder explore, which might lead to the creation of an issue guide Research Initiative on the topic and/or PNY taking an official position ☐ Suggest new policy working groups for issues that significant ☐ Submit commentary on pending policy positions numbers of members are interested in and would benefit being considered by PNY from more philanthropic coordination STAY CONNECTED ☐ Submit your organization's research reports and other notable ☐ Feature your organizational news in our weekly member newsletter writings for PNY's resource listings ☐ Write opinion pieces for the Insights column or submit commentary on posts of other members ☐ Post job annoucements and recent appointments to ☐ Interact with @PhilanthropyNY and fellow members on Twitter and PhilanthropyNewYork.org ☐ Free access to the National Center for Family Philanthropy participate in "tweet team" events Online Knowledge Center for family foundation staff and ☐ Share your organization's upcoming events for the PNY trustees Community events calendar ☐ Access searchable resources from PNY and partner Regional Associations across the nation EXTEND YOUR ORGANIZATIONAL CAPACITY ☐ One-on-one consultations with PNY staff on any topic ☐ Staff expertise—timely responses to questions on all subcategories, access to other experts of concern to members ☐ Free use of PNY conference facilities ☐ Access—through PNY staff—to Foundation Directory Online Professional Information ☐ Salary Survey & Benefits Survey—New York City data, updated annually, on compensation at all professional levels throughout ☐ Fiscal sponsorship of member-driven projects the philanthropic field, benefits data and board compensation ☐ Consultant & vendor recommendation lists ☐ Top-line foundation data Peer-to-Peer resources—an array of advice and tools covering the full scope of foundation administration and grantmaking from health insurance to legal matters, from site visits to