How Many Ways Does Your Organization Take Advantage of Philanthropy New York Membership?

**BUILD SKILLS AND KNOWLEDGE**

- Regularly attend PNY’s 200+ programs that will increase knowledge and skills and expose funders to new trends, initiatives and collaboratives
- Lead program panels as a speaker, moderator or program developer
- Encourage all staff new to philanthropy to attend the five-part Philanthropy101 Course offered each fall
- Orient new program officers to their role as funders and connect them to a peer community through the intensive 3-day training, “Essential Skills and Strategies for New Program Officers”
- Take advantage of PNY’s extensive financial analysis series offered annually to learn the fundamentals and go deeper on grantee financial resilience and financial planning
- Build organizational skills to address racial inequity internally and externally through PNY’s cohort-based training, “Building Racial Equity with Race Forward”
- Brush up on legal and regulatory boundaries for foundations in a number of key legal topics through the PNY Core Legal Series
- Attend the PNY Core Policy Series, which helps funders navigate the legal, strategic, and governance activity necessary to incorporate advocacy and amplify your work
- Attend PNY’s Annual Meeting—the region’s largest networking event for funders
- Watch live-feed broadcasts of our more high-profile public programs
- For family foundation staff and trustees: Join monthly webinars hosted by the National Center for Family Philanthropy for fee
- Search by topic our listings of countless reports, PowerPoint presentations and recordings of PNY programs
- Discounts on local conferences (up to 50%) listed on our online calendar

**EXPAND YOUR NETWORKS**

- Seek out personal introductions from PNY staff
  - other funders with common interests
- Participate in issue-based working groups run by Philanthropy New York:
  - Census 2020
  - Education Working Group
  - Funders of Gender Equity
  - Health Working Group
  - Justice Reform
- Expand your network by using PNY’s member directory
- Serve on the Board of Directors or one of our committees or advisory groups:
  - Audit Committee
  - Committee for Equitable and Inclusive Philanthropy
  - Committee on Members
  - Finance Committee
  - Public Policy Committee
- Connect with peer colleagues through Philanthropy New York’s professional interest groups for:
  - CEOs (roundtables convened by foundation staff size)
  - CEOs of donor-led family foundations
  - Corporate Foundation/CSR executives
  - Chief Operating Officers
  - HR & Operations staff (Foundation Administrators Network)
  - International grantmakers
  - Communications staff (ComNetworkNY)
  - Employee engagement & volunteerism (Service for Impact)
  - Administrative support staff (Philanthropic Assistants and Coordinators Network)
- Encourage professionals with five to fifteen years of experience to join PNY’s Young Leaders Breakfast Club (YLBC), a ten month cohort-based network and leadership development program
MEMBER ENGAGEMENT CHECKLIST

ENGAGE IN POLICY AND INTER-SECTORAL RELATIONS

- Participate in PNY’s meetings with key government officials
- Get involved in special policy projects (grant funded) that aim to increase public dialogue on issues of particular concern to the philanthropic community, such as the Education Funder Research Initiative
- Suggest new policy working groups for issues that significant numbers of members are interested in and would benefit from more philanthropic coordination
- Join PNY staff in meetings with New York’s congressional delegation during Foundations on the Hill
- Suggest issues that PNY’s Public Policy Committee should explore, which might lead to the creation of an issue guide on the topic and/or PNY taking an official position
- Submit commentary on pending policy positions being considered by PNY

STAY CONNECTED

- Feature your organizational news in our weekly member newsletter
- Write opinion pieces for the Insights column or submit commentary on posts of other members
- Interact with @PhilanthropyNY and fellow members on Twitter and participate in “tweet team” events
- Share your organization’s upcoming events for the PNY Community events calendar
- Access searchable resources from PNY and partner Regional Associations across the nation
- Submit your organization’s research reports and other notable writings for PNY’s resource listings
- Post job announcements and recent appointments to PhilanthropyNewYork.org
- Free access to the National Center for Family Philanthropy Online Knowledge Center for family foundation staff and trustees

EXTEND YOUR ORGANIZATIONAL CAPACITY

- One-on-one consultations with PNY staff on any topic of concern to members
- Free use of PNY conference facilities
- Salary Survey & Benefits Survey—New York City data, updated annually, on compensation at all professional levels throughout the philanthropic field, benefits data and board compensation
- Consultant & vendor recommendation lists
- Top-line foundation data
- Peer-to-Peer resources—an array of advice and tools covering the full scope of foundation administration and grantmaking—from health insurance to legal matters, from site visits to evaluation strategies
- Staff expertise—timely responses to questions on all subcategories, access to other experts
- Access—through PNY staff—to Foundation Directory Online Professional Information
- Fiscal sponsorship of member-driven projects