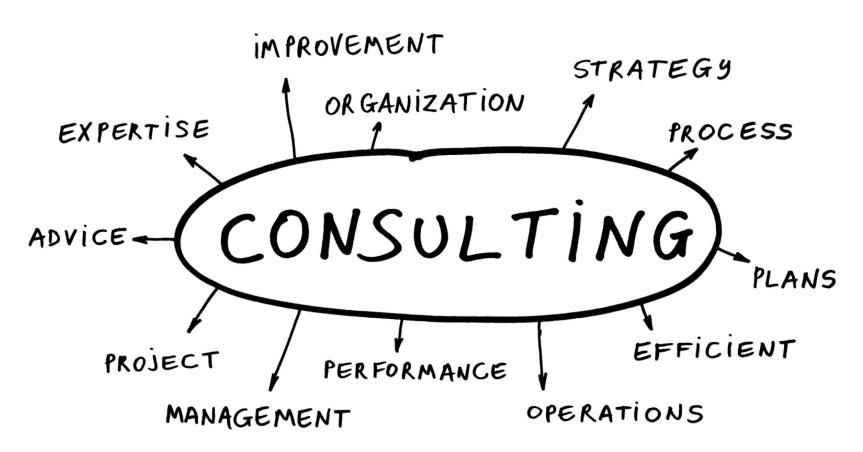
# The Value Philanthropy Consultants Bring to Foundations: The Data is Here!



### Background





### Data and Methodology



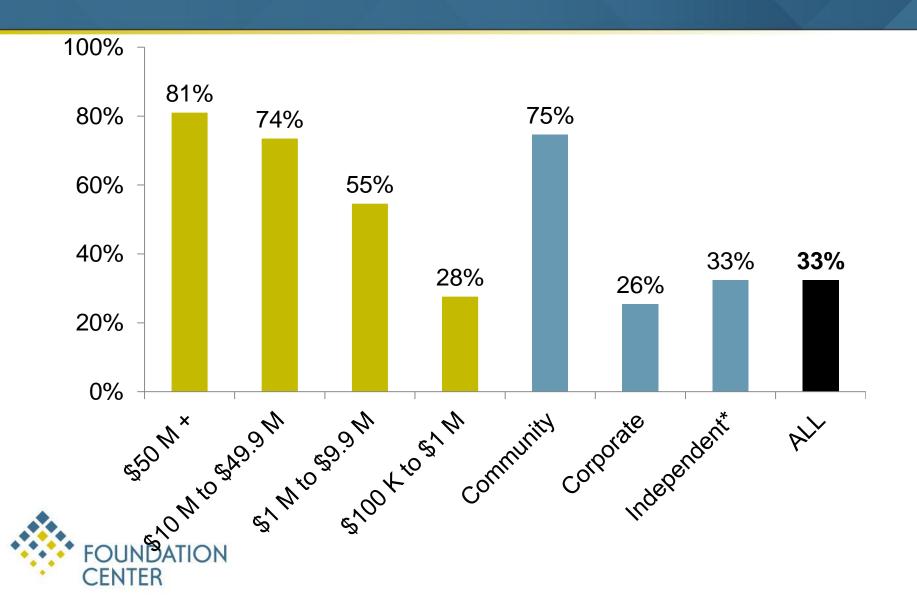
### Methodology

- 2014 Foundation Giving Forecast Survey
  - Web-based and paper
- Fielded 12/2013 to 3/2014
- 5,000+ foundations invited
- <\$100,000 annual giving</p>

#### Data

- 1,031 foundations (23%)
- Weighted by size, type, and nonresponse

### **Used Consultants in Last 2 Years**



## Reasons for not using a consultant



### **Consultant Services Used**

# INFORMATION © \_\_\_\_\_\_\_ @TECHNOLOGY





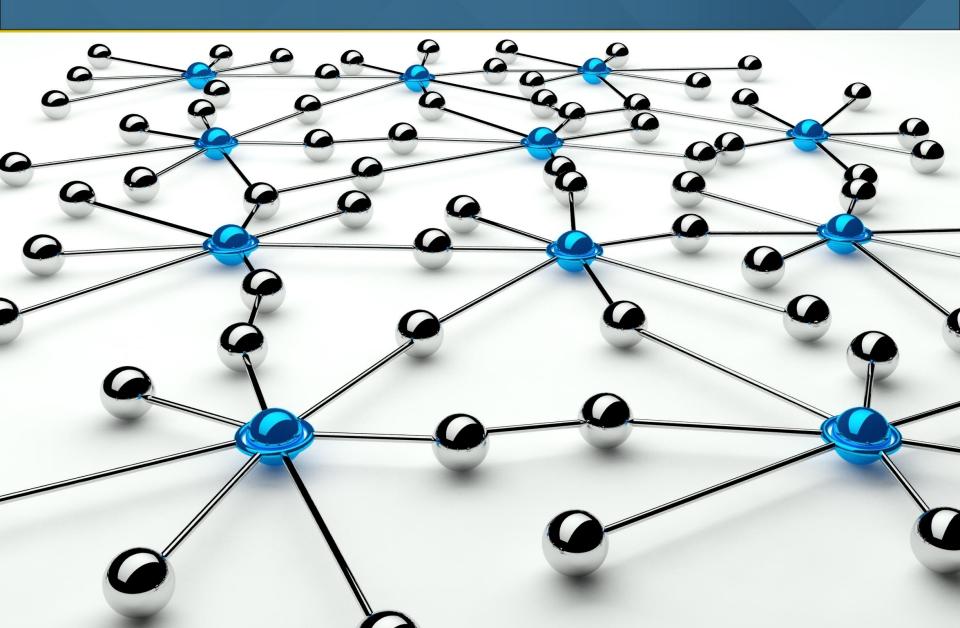
NEXT EXIT



### Why Foundations Use Consultants



# **Means of Identifying Consultants**



### **Satisfaction with Consultants**





### **Benefits**

External expertise

Best use of staff

Fresh/neutral perspective



### Challenges

Getting consultants up to speed

Finding the right consultant

Ensuring sufficient engagement

Knowing what you're getting into



### **Contact Information**

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