

## How Many Ways Does Your Organization Take Advantage of Philanthropy New York Membership?

## **BUILD SKILLS AND KNOWLEDGE**

• Public Policy Committee

<ul> <li>Regularly attend PNY's 200+ programs that will increase knowledge and skills and expose funders to new trends, initiatives and collaboratives</li> <li>Lead program panels as a speaker, moderator or program developer</li> <li>Encourage all staff new to philanthropy to attend the five-part Philanthropy101 Course offered each fall</li> <li>Orient new program officers to their role as funders and connect them to a peer community through the intensive training, "Essential Skills and Strategies for New Program Officers"</li> <li>Take advantage of PNY's extensive financial analysis series offered annually to learn the fundamentals and go deeper on grantee financial resilience and financial planning</li> <li>Build organizational skills to address racial inequity internally and externally through PNY's cohort-based training, "Leading with Race Equity"</li> </ul>	event for funders  Watch live-feed broadcasts of our more high-profile public programs For family foundation staff and trustees: Join monthly webinars hosted by the National Center for Family Philanthropy for free Search by topic our listings of countless reports, PowerPoint
	presentations and recordings of PNY programs  Join experienced grantmakers in Program Officers as Champions, a cohort-based leadership development program that supports POs learn and grow in their positions as leaders within their institutions and fields of expertise.
☐ Seek out personal introductions from PNY staff other funders with common interests	☐ Connect with peer colleagues through Philanthropy New York's professional interest groups for:
☐ Participate in issue-based working groups run by Philanthropy New York:	Administrative support staff (Philanthropic Assistants and Coordinators Network)
Youth & Education	<ul> <li>CEOs (roundtables convened by foundation staff size)</li> </ul>
Environment	<ul> <li>CEOs of donor-led family foundations</li> </ul>
Health	<ul> <li>Chief Financial Officers (Foundation Financial Managers Group)</li> </ul>
Leadership Transitions	Chief Operating Officers
Justice Reform	<ul> <li>Corporate Foundation/CSR executives</li> </ul>
□ Expand your network by using PNY's member directory	Employee engagement & volunteerism (Service for Impact)
<ul><li>Serve on the Board of Directors or one of our committees or advisory groups:</li></ul>	<ul> <li>HR &amp; Operations staff (Foundation Administrators Network &amp; H Leadership Group)</li> </ul>
Audit Committee	International Grantmakers
Committee for Equitable and  In all of the Philosophy	☐ Encourage professionals with five to fifteen years
Inclusive Philanthropy  • Committee on Members	of experience to join PNY's Young Leaders
Finance Committee	Breakfast Club (YLBC), a ten month cohort-based
Public Policy Committee	network and leadership development program

## MEMBER ENGAGEMENT CHECKLIST



## ENGAGE IN POLICY AND INTER-SECTORAL RELATIONS

<ul> <li>Participate in PNY's meetings with key government officials</li> <li>Get involved in special policy projects (grant funded) that aim to increase public dialogue on issues of particular concern to the philanthropic community, such as the Education Funder Research Initiative</li> <li>Suggest new policy working groups for issues that significant numbers of members are interested in and would benefit from more philanthropic coordination</li> </ul>	<ul> <li>□ Join PNY staff in meetings with New York's congressional delegation during Foundations on the Hill</li> <li>□ Suggest issues that PNY's Public Policy Committee should explore, which might lead to the creation of an issue guide on the topic and/or PNY taking an official position</li> <li>□ Submit commentary on pending policy positions being considered by PNY</li> </ul>
STAY CONNECTED	
☐ Feature your organizational news in our weekly member newsletter	$\square$ Submit your organization's research reports and other
☐ Write opinion pieces for the Insights column or submit	notable writings for PNY's resource listings
commentary on posts of other members	☐ Post job announcements and recent appointments to
☐ Interact with @PhilanthropyNY and fellow members on Twitter and participate in "tweet team" events	PhilanthropyNewYork.org  Free access to the National Center for Family
□ Share your organization's upcoming events for the PNY	Philanthropy Online Knowledge Center for family
Community events calendar	foundation staff and trustees
☐ Access searchable resources from PNY and partner Regional	
Associations across the nation	
EXTEND YOUR ORGANIZATIONAL CAPACITY	
☐ One-on-one consultations with PNY staff on any topic	☐ Staff expertise—timely responses to questions on
of concern to members	all subcategories, access to other experts
☐ Free use of PNY conference facilities	☐ Access—through PNY staff—to Foundation
☐ Salary Survey & Benefits Survey—New York City data, updated	Directory Online Professional Information
annually, on compensation at all professional levels throughout	☐ Fiscal sponsorship of member-driven projects
the philanthropic field, benefits data and board compensation	
□ Consultant & vendor recommendation lists	
□ Top-line foundation data	
☐ Peer-to-Peer resources—an array of advice and tools covering	
the full scope of foundation administration and grantmaking— from health insurance to legal matters, from site visits to	
evaluation strategies	