

Philanthropy New York
Case Study Questions
March 29, 2018

Using the knowledge you acquired from the presentation, along with the sample Financial Statement and sample Form 990, please answer the questions below. In addition, please indicate which section of the Financial Statements or Form 990 the answers can be found e.g. Statement of Financial Position, Statement of Activities, Form 990 Part I, Part II, etc.

	Answer	Which Section of the FS/Form 990?
1	What type of opinion did the organization receive?	Unmodified Auditors' report
2	What is the Quick Ratio (aka Current Ratio) of the organization?	4.89 Statement of Financial Position (SoFP)
3	What is the Program Service Ratio for 2016?	82% Part IX, Pg. 10 or SoFP
4	What is the organization's public support % for 2016?	85.39% Schedule A, Part II, Line 14
5	How many independent board members were there in 2016?	12 990, Part VI, Section A, 1b
6	What is the organization's savings indicator for 2016?	2.92 Statement of Activities
7	What was the total amount of contributions received?	\$4,332,378 Statement of Activities
8	Does the total expenses per the FS match the 990?	No-In kind of \$58,332 Page 4, Schedule D, Part XIII
9	What basis of accounting is used to prepare the Form 990?	Accrual 990, Part XII, Line 1
10	What foreign region has the most amount of expenditures in 2016 and what is the total amount for that region?	Sub-Saharan Africa Schedule F, Part I \$2,330,836 3f